

For immediate release

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PANTHEON INTERNATIONAL PLC (THE "COMPANY")

RESULT OF ANNUAL GENERAL MEETING HELD ON 18 OCTOBER 2022

Following the Annual General Meeting held today, the Company is pleased to announce that all Resolutions put to shareholders were passed by a show of hands.

Resolutions 1 to 11 were proposed as Ordinary Resolutions. Resolutions 12 to 14 were proposed as Special Resolutions.

The total number of proxy votes appointing the Chairman received in respect of each such resolution 48 hours prior to the meeting is set out below:

Resolution (No. as noted on the Notice of AGM)	Votes For	Votes For (%)	Votes Against	Votes Against (%)	Votes Withheld
1. To receive and adopt the Annual Report for period ended 31 May 2022	287,892,807	99.99	9,379	0.01	7,480
2. To receive and approve Directors' Remuneration Report for period ended 31 May 2022	287,850,320	99.99	39,860	0.01	19,486
3. To receive and approve the Directors' Remuneration Policy	287,784,289	99.98	54,330	0.02	71,047
4. Re-election of Mr J.B.H.C.A. Singer	285,117,737	99.04	2,769,489	0.96	22,440
5. Re-election of Mr J.D. Burgess	285,099,116	99.03	2,788,110	0.97	22,440
6. Re-election of Mr D.L. Melvin	285,099,116	99.04	2,769,489	0.96	41,061
7. Election of Dame Susan Owen DCB	285,092,586	99.04	2,776,019	0.96	41,061

8. Election of Ms M.A. Sieghart	284,961,321	98.98	2,925,905	1.02	22,440
9. Re-appointment of Ernst & Young LLP as Auditor	287,719,787	99.94	182,399	0.06	7,480
10. Authorise the Audit Committee to determine Auditor's Remuneration	287,890,177	99.99	12,009	0.01	7,480
11. Authority to allot shares	287,854,564	99.98	47,622	0.02	7,480
12. Dis-application of pre-emption rights	286,286,276	99.44	1,615,910	0.56	7,480
13. Market purchases of own shares	287,824,987	99.99	14,199	0.01	70,480
14. General meeting called on not less than 14 clear days' notice	286,456,686	99.50	1,447,500	0.50	5,480

In accordance with Listing Rule 9.6.2R a copy of Resolutions 12 to 14 will be submitted to the National Storage Mechanism and will shortly be available for viewing at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Ends

LEI: 2138001B3CE5S5PEE928

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NOTES

PIP

PIP is a listed FTSE 250 private equity investment trust, overseen by an independent Board of Directors and managed by Pantheon, one of the leading private equity investment managers globally. PIP offers investors a liquid, differentiated entry point to the excellent growth potential of global private equity, with access to the primary, secondary and co-

investment opportunities of some of the best managers in the world. The Company has a track record of outperformance and manages risk through diversification and rigorous selection based on Pantheon's extensive experience and international platform.

Pantheon

PIP is managed and advised by Pantheon, a leading global private equity, infrastructure & real assets and private debt investor with 40 years' experience sourcing and executing private market investment opportunities on behalf of clients. Pantheon has \$87.8 billion in AUM^{^^^} (as at 31 March 2022) and employs 448 staff including 132 investment professionals (as at 30 September 2022), across offices in London, San Francisco, New York, Chicago, Hong Kong, Seoul, Bogotá, Tokyo, Dublin and Berlin.

^{^^^}This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

Important Information

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